

# voestalpine 20 years on the Stock Exchange

## Initial Public Offering (IPO)

OCT. 1995  
**09**  
October 9, 1995:  
first listing on the Vienna Stock Exchange



Initial offering price ATS (Austrian schilling) **285.00** per share,  
which corresponds to **EUR 20.71\***



About **every fifth employee** working at VOEST-ALPINE STAHL AG in 1995 acquired shares  
On the first day that the share was traded on the stock exchange, its value increased by **15%**

\*Amount prior to adjustment due to stock split 1:4 (2006)

## Development of the voestalpine share

At the time of the IPO 1995:  
share price of **EUR 5.18** per share\*

All-time high:  
Highest market price of the voestalpine share to date on **July 12, 2007** at EUR 66.11

2015:  
market price is **7** times higher than in 1995



\*Amount after adjustment due to stock split 1:4 (2006)

## Facts and Figures

Thus far, **EUR 2.2 billion** in dividends has been distributed to shareholders



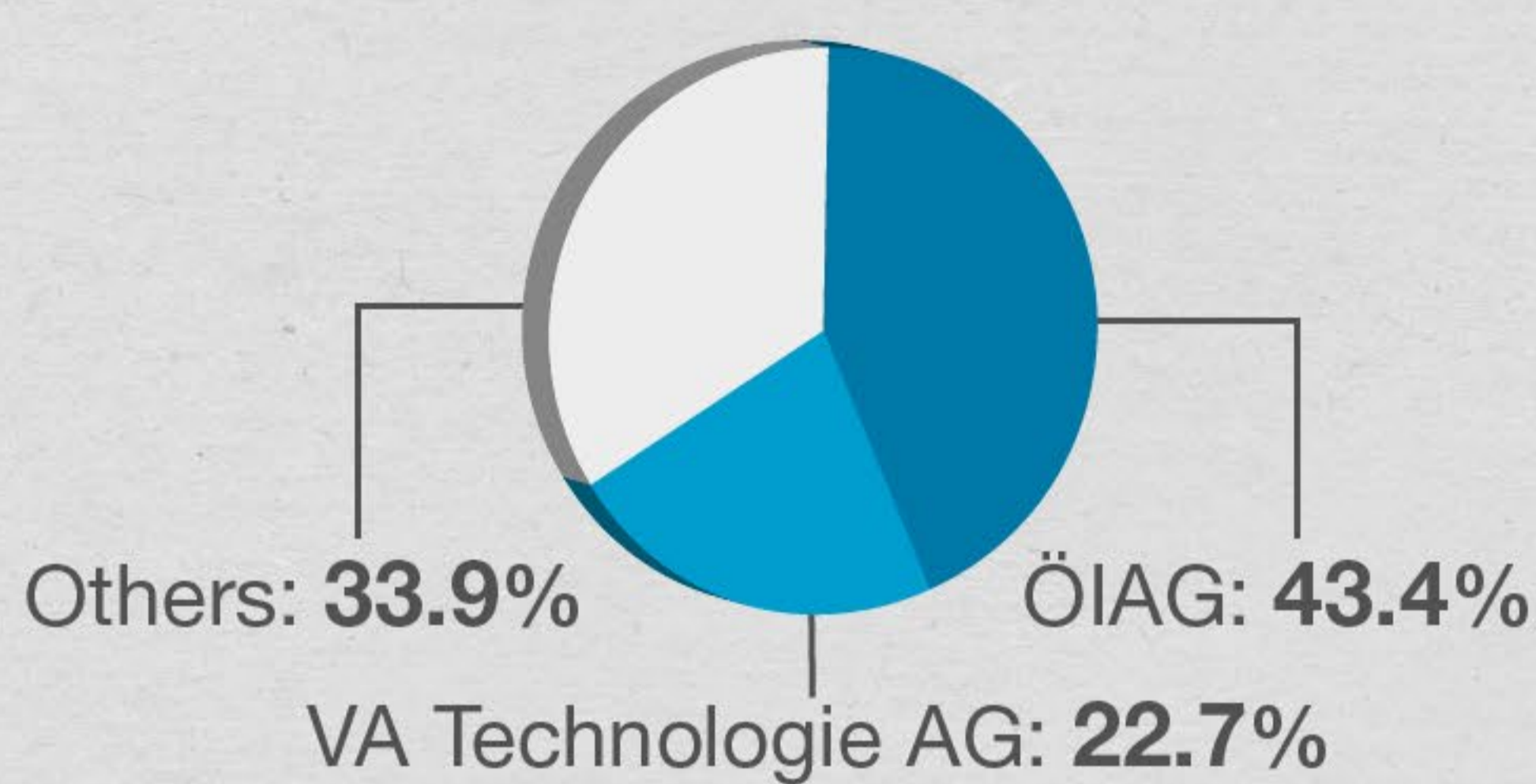
Since the IPO, an estimated **one billion** voestalpine shares have been traded on the stock exchange

Currently (BY 2014/15), **174,949,163** voestalpine shares are in circulation

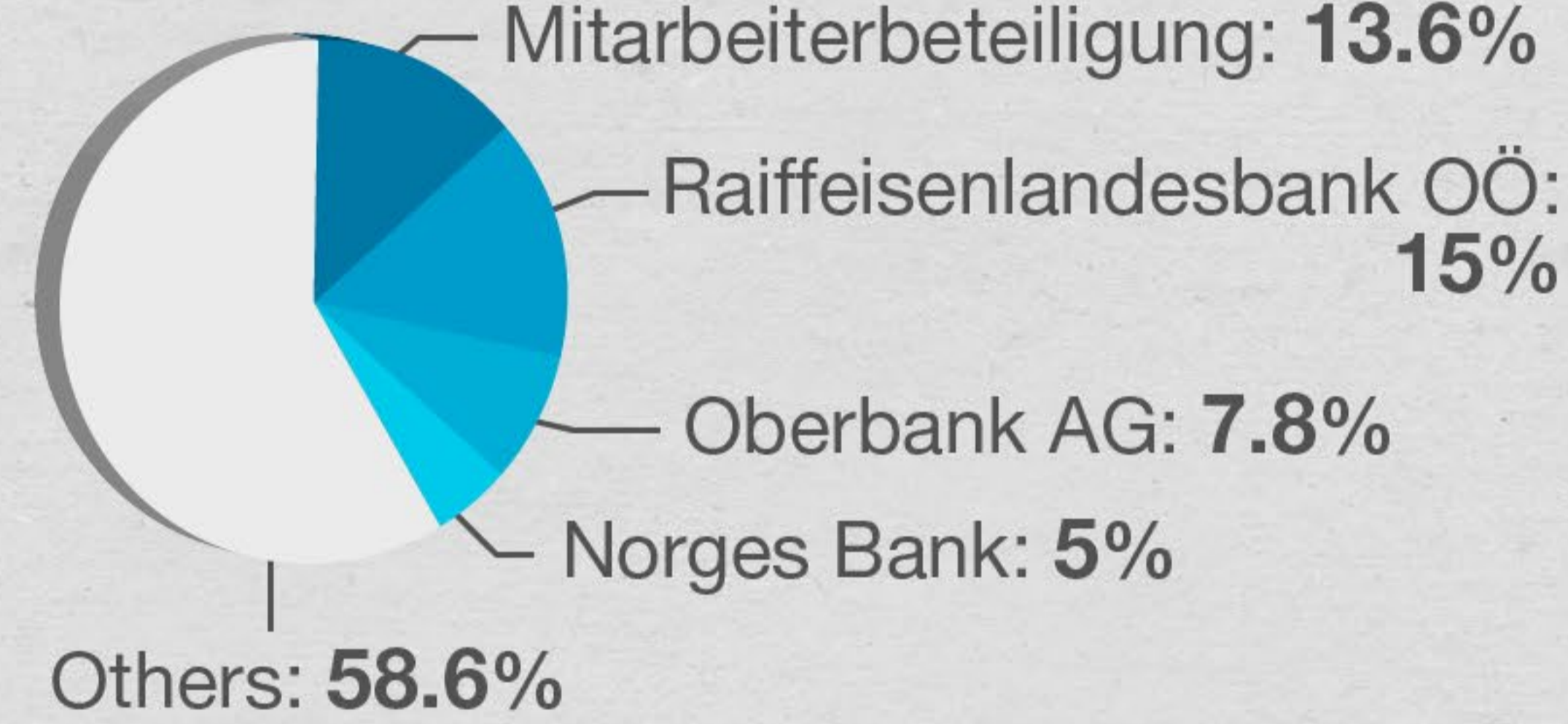


## Shareholder structure

1995 after IPO

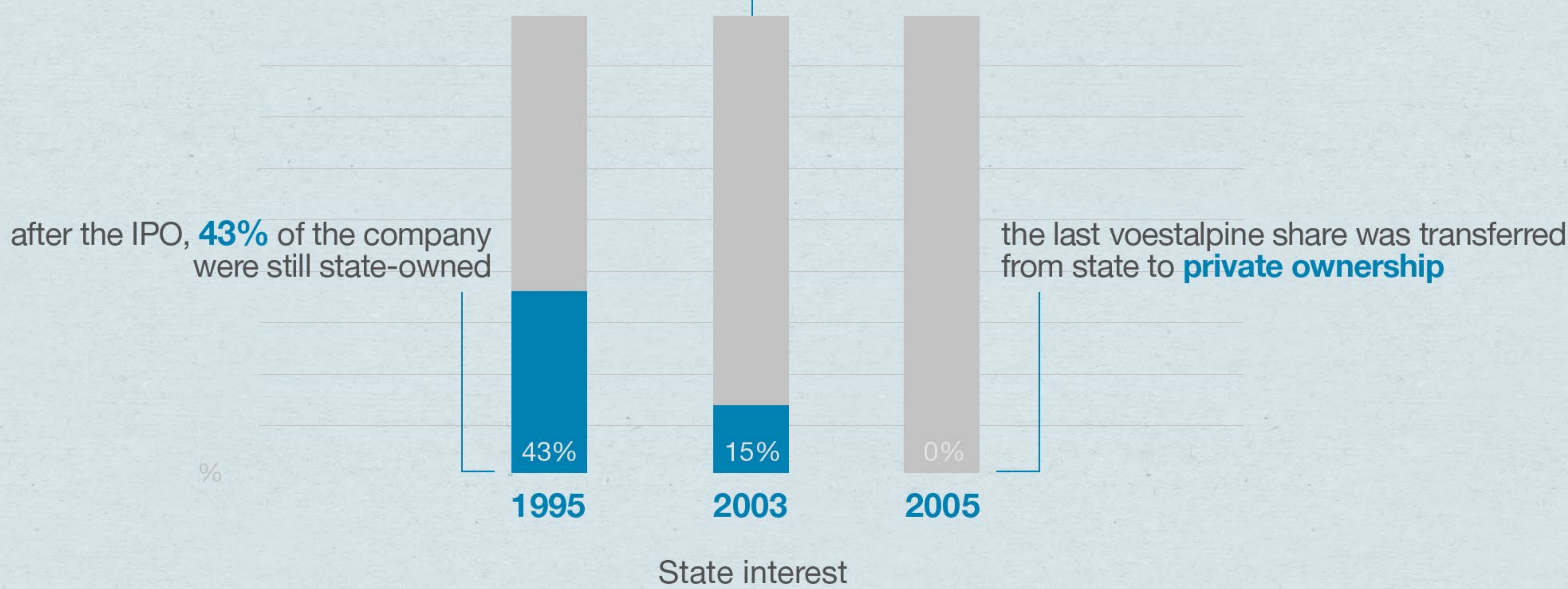


BY 2014/2015



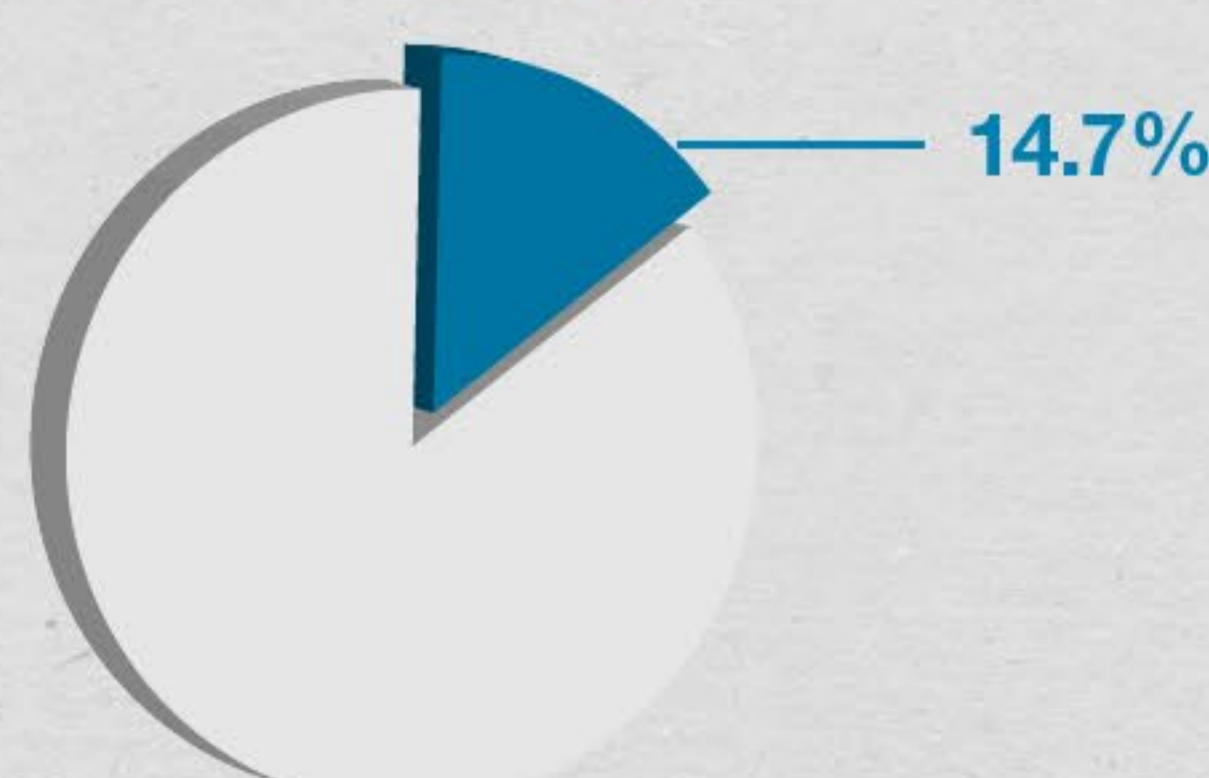
## Privatization

Österreichische Industrie AG (ÖIAG) decided on **complete privatization**



## Success story of the employee shareholding scheme

2000: beginning of the employee shareholding scheme  
Currently, employees hold **14.7%** of all voestalpine shares\*



Employees are the **second-largest shareholder**

With the shares that they hold, **24,300 employees in 8 countries** are part of the voestalpine Mitarbeiterbeteiligung Privatstiftung employee shareholding scheme\*



\*as of June 2015