

Translation of Mr. Schaller's declaration pursuant to § 87 para 2 Austrian Stock Corporation Act – for the original see the German version

Dr. Heinrich Schaller
CEO of Raiffeisenlandesbank Oberösterreich AG, Linz

To the
Chairman of the Supervisory Board
of voestalpine AG
Dr. Joachim Lemppenau

Linz, May 30, 2012

Dear Chairman,

§ 87 para. 2 Austrian Stock Corporation Act [Aktiengesetz] requires that, prior to election to the voestalpine AG Supervisory Board, I provide a statement detailing my academic qualifications and professional or similar experience and any circumstances which could constitute concerns with regard to potential conflicts of interest.

With regard to my academic qualifications and professional or similar experience I refer to my Curriculum Vitae (annex 1) and a list of my current functions (annex 2).

Pursuant to § 87 para. 2 Austrian Stock Corporation Act I herewith declare that I am not aware of any circumstances which could constitute concerns with regard to potential conflicts of interest for my function as a member of the Supervisory Board of voestalpine AG.

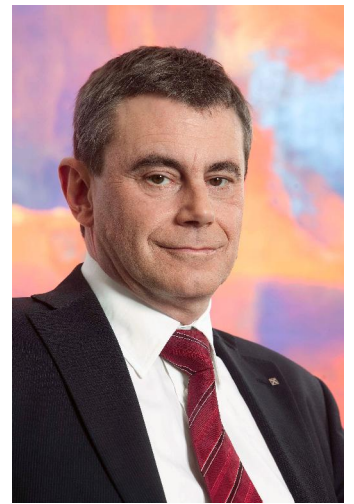
In case I will be elected as member of the Supervisory Board I herewith declare that I will accept such election.

Kind regards,

Dr. Heinrich Schaller

(attachment 1)

Curriculum Vitae Dr. Heinrich Schaller



Personal details:

Date of birth: 11.11.1959, Linz
Marital status: 4 children, divorced
Nationality: Austrian

Education / university studies:

1970 – 1978 Secondary private school Jesuiten Linz,
A-level 1978
1978 – 1984 Legal studies, university Linz, university degree 1984

Professional career:

1985 – 1986 Military service and court practice
1987 – 2000 Raiffeisen Zentralbank Wien
10/2000 – 05/2006 Raiffeisenlandesbank Oberösterreich
05/2004 member of board
06/2006 – 02/2012 Chairman of vienna stock exchange
01.03.12 – 30.03.12 Raiffeisenlandesbank Oberösterreich,
member of board
ab 31.03.2012 Raiffeisenlandesbank Oberösterreich
chairman

Main memberships of supervisory and management boards

Dr. Schaller
(29. Mai 2012)

1. Supervisory board:

- Oberösterreichische Landesbank Aktiengesellschaft
- EXAA Abwicklungsstelle für Energieprodukte AG
- AMAG Austria Metall AG
- Raiffeisen-Kredit-Garantiegesellschaft m.b.H.
- Raiffeisen Zentralbank Österreich AG

2. Managing board: (public limited company, cooperative, foundation)

- Raiffeisenlandesbank Oberösterreich Aktiengesellschaft
- Privatstiftung der Raiffeisenlandesbank Oberösterreich Aktiengesellschaft
- Raiffeisenverband Oberösterreich e. Gen.

3. Managing director:

- RBG OÖ Verbund eGen
- RLB Holding reg. Gen.m.b.H.
- R-Landesbanken-Beteiligung GmbH
- Raiffeisen-Landesbanken-Holding GmbH