

voestalpine AG

ADHOC – STATEMENT

voestalpine AG: Notice pursuant to § 93 (2) Austrian Stock Exchange Act
Equity stake of Raiffeisenlandesbank Oberösterreich falls below 15%

Pursuant to § 93 (2) Austrian Stock Exchange Act, voestalpine AG hereby gives due notice that it has received notification from its shareholder Raiffeisenlandesbank Oberösterreich Invest GmbH & Co OG that its shareholder's voting rights have fallen below 15% on December 23, 2013.

Specifically, Raiffeisenlandesbank Oberösterreich Invest GmbH & Co OG gave notice that it holds 23,216,176 no-par value shares in voestalpine AG and is authorised by the following companies (which are likewise shareholders in voestalpine AG) to exercise their voting rights in its free discretion, for which reason those voting rights are deemed attributable to it under § 92 (2) Austrian Stock Exchange Act:

Shareholder	Number of no-par value shares	Voting rights in %
Raiffeisenlandesbank Oberösterreich Invest GmbH & Co OG, FN 243257g	23,216,176	13.463%
Raiffeisenlandesbank Oberösterreich Aktiengesellschaft, FN 247579m	177,527	0.103%
IVH Unternehmensbeteiligungs GmbH & Co OG, FN 356159p	956,740	0.555%
KEPLER-FONDS Kapitalanlagegesellschaft m.b.H., FN 169380p	452,282	0.262%
Oberösterreichische Versicherung Aktiengesellschaft, FN 36941a	1,000,000	0.580%
Sum	25,802,725	14.963%

Thus, Raiffeisenlandesbank Oberösterreich Invest GmbH & Co OG is entitled to exercise voting rights with respect to 25,802,725 no-par value shares. This corresponds to 14.963% of all voting rights based on 172,449,163 no-par value shares of voestalpine AG.

If you have any questions please contact our Investor Relations-Team +43/50304/15-8735.